



TENNESSEE LOCAL DEVELOPMENT AUTHORITY
NOVEMBER 26, 2018
AGENDA

1. Call Meeting to Order
2. Approval of minutes from the TLDA meeting of August 20, 2018
3. Report on the notification from Bluff City submitted to comply with TLDA SRF Policy and Guidance for Borrowers.
4. Consideration for approval of an amendment to the financial advisor contract with PFM Financial Advisors LLC.
5. Discussion on late audit filings due to timing of fiscal year end
6. Consider for approval the following CWSRF loans:

	SRF Base Loan	Principal Forgiveness	Total SRF Funding	Interest Rate
Hamilton County, CW7 2019-424	\$2,700,000	\$300,000	\$3,000,000	2.35%
Hamilton County, SRF 2019-425	\$2,474,000	\$ -	\$2,474,000	2.35%
Springfield, SRF 2019-422	\$7,500,000	\$ -	\$7,500,000	1.30%

7. Consider for approval the following DWSRF loans:

	SRF Base Loan	Principal Forgiveness	Total SRF Funding	Interest Rate
Ocoee Utility District, DW6 2019-210	\$ 800,000	\$200,000	\$1,000,000	1.48%
Ocoee Utility District, DWF 2019-211	\$1,799,300	\$ -	\$1,799,300	1.48%
Smith Utility District, DW6 2019-212	\$ 746,400	\$186,600	\$ 933,000	0.79%

8. Adjourn